



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

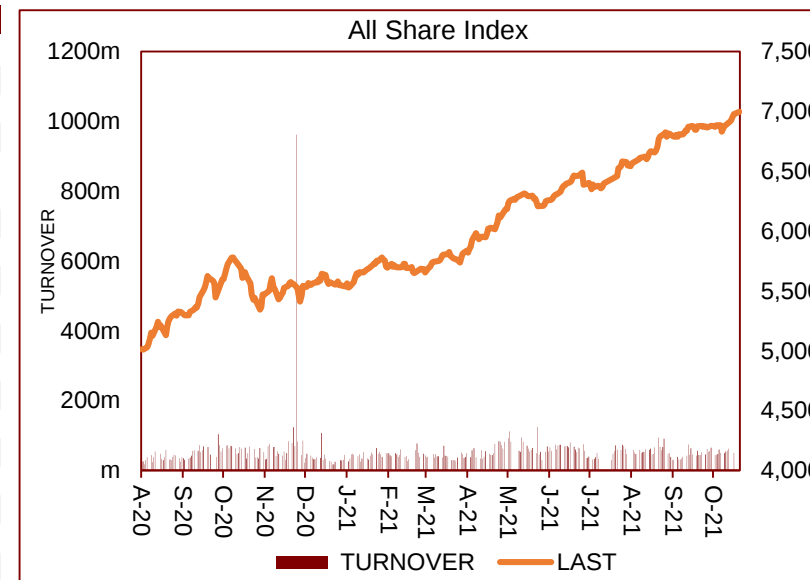
Thursday, October 28, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,100.13	0.92	1.77	3.43	3.43	28.02	41.52 KWD	2.93	27.64
Kuwait Premier Index	7,678.21	1.05	1.78	2.33	2.33	26.78	30.92 KWD	2.31	29.21
Kuwait Main Index	5,986.66	0.54	1.42	6.49	6.49	31.44	10.61 KWD	4.74	23.29
NIC 50	8,563.74	1.04	1.73	2.25	2.26	26.78	28.60 KWD	2.29	28.21
Kuwait Sector									
Banking	1,617.61	1.19	1.87	2.63	2.63	28.13	23.60 KWD	1.32	30.21
Telecom	1,098.54	0.09	-0.74	0.27	0.27	-0.34	3.37 KWD	0.78	13.21
Industrials	1,210.50	0.45	2.19	3.72	3.72	35.84	4.27 KWD	0.96	13.10
Financial services	1,429.04	1.26	2.69	8.35	8.35	53.71	3.60 KWD	0.88	11.93
Real estate	1,369.92	0.58	2.85	7.07	7.07	43.80	2.93 KWD	0.82	29.76
Basic materials	1,099.52	0.00	0.05	1.00	1.00	22.36	0.98 KWD	1.91	26.50
Health care	794.85	0.00	0.00	-0.13	-0.13	-3.85	0.39 KWD	4.55	13.23
Consumer services	775.29	0.13	-1.36	-1.05	-1.05	3.88	0.64 KWD	1.10	11.21
Insurance	1,478.72	0.01	0.89	1.98	1.98	27.90	0.62 KWD	0.83	10.05
Consumer Disc	1,269.80	1.91	4.06	13.66	13.66	55.12	0.24 KWD	1.38	9.63
Energy	1,459.89	0.44	2.50	6.03	6.03	14.29	0.30 KWD	1.08	14.82
Technology	807.53	4.72	9.90	13.03	13.03	60.64	0.01 KWD	0.90	0.00
Utilities	618.42	0.00	0.00	-0.84	-0.84	-15.16	0.26 KWD	4.94	20.42



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,758.82	-0.41	-1.46	2.35	2.35	35.40	10,515 SAR	2.69	19.39
Qatar (QE Index)	11,806.53	1.21	-1.15	2.18	2.18	12.45	587 QAR	1.72	15.93
Dubai (DFMGI)	2,861.13	-0.11	0.13	0.55	0.55	14.81	313 AED	1.58	19.85
Abu Dhabi (ADI)	7,872.55	0.24	-0.05	2.26	2.26	56.04	1,361 AED	1.87	24.16
Bahrain (BAX)	1,742.14	0.30	1.05	2.14	2.14	16.94	18 BHD	1.17	11.15
MUSCAT SE INDEX	4,062.44	0.31	1.95	3.04	3.04	11.03	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,152.05	-0.49	0.03	4.84	4.84	17.17			
U.S. (S&P 500)	4,551.68	0.33	0.15	5.67	5.67	21.18			
U.K. (FTSE 100)	7,237.25	-0.22	0.47	2.14	2.14	12.04			
Japan (Topix)	1,999.66	-0.70	-0.13	-1.50	-1.50	10.80			
Emerging Markets									
MSCI EM Index	1,282.89	-1.02	-0.79	2.38	2.38	-0.65			
China (SSE Composite)	3,518.42	-1.23	-1.79	-1.39	-1.39	1.31			
India (Sensex)	59,984.70	-1.89	-1.31	1.52	1.52	25.70			

What Move the GCC markets ,

Oil Prices

Oil prices slumped to their lowest in two weeks after official figures showed a surprise jump in U.S. inventories of crude, and rising cases of Covid-19 in Europe, Russia, and some outbreaks of infections in China dented hopes for an economic recovery, Brent crude dropped \$1.21, or 1.4%, to \$83.41 a barrel.

Kuwait Market

The market closed today up by + 0.92%, value traded 103.8 million KD, Premier market value traded reached 55.5 million KD and closed at 7,678.21 up by + 1.05%.

Saudi Market

The Market closed down today by - 0.41%, with positive macroeconomic sentiments bounce of oil reaching \$83.41 or - 1.4%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

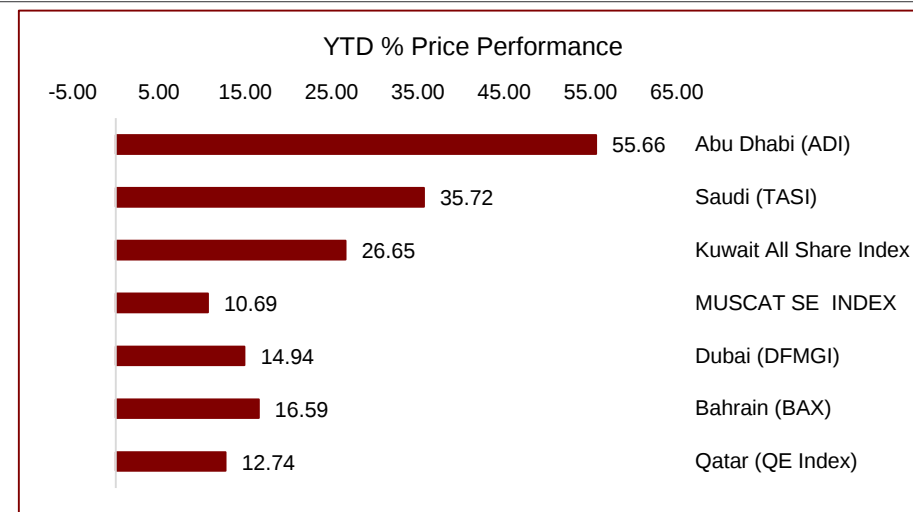


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.990	2.59	3.77	3.88	3.88	23.75	6.94 KWD	1.79	27.00	
KFH	0.832	0.85	1.09	1.22	1.22	35.18	6.96 KWD	3.20	32.00	
Zain	0.596	0.17	-0.50	-0.33	-0.33	-1.49	2.57 KWD	2.23	13.74	
BOUBYAN BANK	0.782	0.64	1.56	1.82	1.82	44.56	2.47 KWD	3.52	34.00	
Agility	1.000	0.50	2.67	1.52	1.52	62.72	2.22 KWD	1.79	27.77	
Saudi Arabia										
ARAMCO	37.75	0.13	0.53	4.58	4.58	7.57	7,540.00 SAR	7.32	28.15	
SABIC	129.00	-3.01	-3.28	1.88	1.88	28.01	399.00 SAR	2.36	35.00	
STC	117.00	0.00	-1.02	-7.87	-7.87	10.38	234.00 SAR	3.66	20.77	
AL-RAJHI BANK	138.60	-0.14	-1.83	13.70	13.70	89.40	347.00 SAR	5.82	25.15	
NCB	65.90	0.61	-0.15	6.68	6.68	51.10	293.31 SAR	1.82	18.85	
United Arab Emirates										
ETISALAT.AD	25.60	0.63	0.47	6.58	6.58	51.48	221.23 AED	4.69	24.03	
FAB.AD	17.82	0.11	-0.89	0.23	0.23	38.14	194.37 AED	1.84	18.07	
EMIRATES NBD	13.95	0.72	1.09	-1.76	-1.76	35.44	87.48 AED	1.02	10.96	
DB ISLAMIC BK	5.11	-0.20	0.59	3.23	3.23	10.85	37.07 AED	1.00	13.65	
EMAAR PROPERT	4.01	-0.74	0.00	-1.72	-1.72	13.60	28.92 AED	0.52	13.32	
Qatar										
QNB	20.50	3.33	-0.25	5.22	5.22	13.01	183.25 QAR	1.83	15.56	
INDUSTRIES QAT	15.86	1.54	-2.72	1.75	1.75	44.62	94.50 QAR	2.53	14.18	
QA ISLAMIC BK	18.42	1.71	0.11	0.22	0.22	6.90	42.79 QAR	1.79	13.50	
MASRAF AL RAYA	4.78	1.17	-1.53	6.05	6.05	4.86	35.40 QAR	2.39	15.90	
MESAIEED PETRO	2.40	2.13	-1.25	5.01	5.01	15.78	29.52 QAR	1.83	22.60	
OMAN										
BANK MUSCAT	0.490	0.41	1.67	8.44	8.44	35.56	1.74 OMR	0.85	8.33	
OMANTEL	0.740	0.00	0.00	0.00	0.00	2.21	0.56 OMR	1.01	7.69	
BANK DHOFAR	0.130	0.00	4.84	11.11	11.11	34.02	0.39 QAR	0.56	14.93	
NAT BANK OF OMAN	0.195	0.00	1.04	5.41	5.41	21.88	0.32 QAR	0.58	12.71	
OMINVEST	0.312	0.00	0.00	-0.64	-0.64	-7.69	0.25 QAR	0.93	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Oct-21	20.83%	10.35%	0.06%	0.37%	0.40%	4.67%	2.64%	10.90%	5.26%	4.14%
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.92 %The leading sector best performance indices today are Consumer Disc 1.91 % Financial services 1.26 % Banking 1.19 % respectively

Telecommunication sector are up today by + 0.09 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-28.36 %

KSA

Saudi Armco has a positive performance today by + 0.13 %, SABIC have negative performance today by -3.01 %

STC has flat performance today, Al Rajhi Bank has a negative performance today by - 0.14 %

UAE

ETISALAT AD closed up today by 0.63%, and act defensively with COVID19



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